Erik B. Carlson

Investor Relations

- Through a contract role serving as Investor Relations in 2008 for Brishlin Resources, Inc. (BRSH), a publicly trading oil and gas exploration company, successfully closed the final capitalization of \$120,000 before it acquired Synergy Resources Corporation, which maintained naming rights of the company.
- After vetting several acquisition opportunities of companies operating in the several industries, including mining, oil service and oil and gas exploration, identified and facilitated introduction to the eventual acquisition of Synergy Resources, Inc., which now trades using the ticker symbol SYRG on the OTC/BB and is preparing to be traded on the NYSE.
- Raised additional capital raise following the merger for Synergy Resources, Inc., which was capitalized with over \$19 million in combined debt/equity.





ACQUISITIONS & DIVESTITURES

Brishlin Resources Acquires 89% of Outstanding Shares Of Synergy Resources



Brishlin Resources Inc., Denver, (OTCBB: BRSH) has acquired approximately 89% of the outstanding shares of privately held, Colorado-based Synergy Resources Corp. for approximately \$3.1 million in stock and 1 million series A warrants.

Brishlin will acquire the remaining Synergy shares in a separate deal will operate under the name Synergy Resources Corp. with the new symbol SYRG.

Synergy's assets consist of an option to acquire 640 lease acres in the D-J Basin in Weld County, Colorado, from Petroleum Management LCC, acquiring no less than 75% net revenue interest in the properties. Synergy has also recently raised \$2.5 million through a private placement in preparation for lease acquisitions and a multiple-well development program.

Synergy board members Ed Holloway, William E. Scaff Jr., Benjamin Barton and Rick Wilber have joined the Brishlin board.

Holloway has been named president and chief executive of Brishlin. Scaff has been named vice president and treasurer.

Holloway says, "We have aggressive plans for drilling a significant number of oil and gas wells in the D-J Basin over the next several years. The economics for producing in the DJ Basin are very positive, and we believe it will be favorable for many years."

Each series A warrant will entitle the holder to purchase one share of Brislin common stock at a price of \$6 per share.







PDC Energy, Inc. Completes Merger with SRC Energy Inc.

January 14, 2020 13:18 ET | Source: SRC Energy Inc. Follow



DENVER, Jan. 14, 2020 (GLOBE NEWSWIRE) -- PDC Energy, Inc. (NASDAQ: PDCE) ("PDC") today announced that it has completed its acquisition Energy Inc. (NYSE: SRCI) ("SRC"). The merger was previously approved by PDC stockholders and SRC shareholders at special meetings held on Jan 2020.

Chevron to boost U.S. presence with \$7.6 billion PDC Energy buy

By Sabrina Valle

May 22, 2023 2:35 PM MDT · Updated 2 years ago







Summary Companies

- Deal to boost Chevron DJ basin output by 260,000 barrels/day
- · Company to raise capital spending outlook on buy
- Chevron shares fall less than 1%, PDC Energy's gain 9%

May 22 (Reuters) - Chevron Corp (CVX.N) [2] said on Monday it is increasing its U.S. oil and gas footprint by acquiring shale producer PDC Energy Inc (PDCE.O) [2] in a stock-and-debt transaction worth \$7.6 billion.

Synergy Resources shareholders have approved change of co's name to SRC **Energy**

By Reuters

June 20 (Reuters) - SRC Energy Inc:

- * The company changes its name to SRC Energy Inc.; provides operations update; highlights participation in upcoming investor conferences
- * Says Synergy Resources Corporation shareholders have approved change of company's name to SRC Energy Inc Source text for Eikon: Further company coverage: